**INTEREST RATES MARKET NOTICE**

**Date: 13 May 2019**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SBS58”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 15 May 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R300,000,000.00

**Total Amount Following Tap Issue** R 1,929,000,000.00

**Bond Code** SBS58

**Nominal Issued** R 300,000,000.00

**Issue Price** 104.063890404%

**Coupon** 9.1% (3 Month JIBAR as at 12 March 2019 of 7.15% plus 195 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 June 2027

**Books Close Date(s)** 2 March, 2 June, 2 September, 2 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** 1 March, 1 June, 1 September, 1 December

**Issue Date** 15 May 2019

**Date Convention** Following

**Interest Commencement Date** 12 March 2019

**First Interest Date** 12 September 2017

**ISIN No.** ZAG000144619

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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